IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

THE ART INSTITUTE OF PHILADELPHIA LLC, et al.,

Debtors.

Chapter 7 Case No. 18-11535 (LSS)

(Jointly Administered)

GEORGE L. MILLER, Chapter 7 Trustee,

Plaintiff,

- against -

TODD S. NELSON, JOHN R. McKERNAN, SAMUEL C. COWLEY, EDWARD WEST, MARK A. McEACHEN, FRANK JALUFKA, J. DEVITT KRAMER, MARK NOVAD, JOHN DANIELSON, AND MICK BEEKHUIZEN,

Defendants.

Adv. Proc. No. 20-50627 (LSS)

MOTION OF DEFENDANTS JOHN R. MCKERNAN, EDWARD WEST, AND MICK BEEKHUIZEN TO DISMISS TRUSTEE'S COMPLAINT

Defendants John R. McKernan, Edward West, and Mick Beekhuizen ("Defendants"), by and through their undersigned counsel, hereby move to dismiss with prejudice Trustee's Complaint dated June 17, 2020. In support of the Motion to Dismiss, Defendants rely upon the accompanying Memorandum in Support of Motion of Defendants John R. McKernan, Edward West, and Mick Beekhuizen to Dismiss Trustee's Complaint, the Declaration of Michael L. Kichline dated September 14, 2020, with attached exhibits, and all pleadings filed with the Court in this matter. Defendants request that the Court take judicial notice of these records.

As discussed more fully in the accompanying Opening Brief, the Trustee's Complaint should be dismissed because:

1. The claims asserted in Counts I–III of the Trustee's Complaint are barred by the

doctrines of res judicata, collateral estoppel, and judicial estoppel;

2. The claims asserted in Counts I–III of the Trustee's Complaint are barred by

waiver or abandonment;

3. The claims asserted in Counts I–III of the Trustee's Complaint are barred by the

applicable statute of limitations;

4. All of the Trustee's claims are legally defective and fail to meet the pleading

requirements of the Federal and Bankruptcy Rules; and

5. Counts IV–X against Defendant Mick Beekhuizen are untimely and without

merit.

WHEREFORE, Defendants respectfully request that the Court grant the motion and enter

an order dismissing the Trustee's Complaint with prejudice and granting any such other and

further relief as the Court deems just and proper.

Dated: September 14, 2020

Respectfully submitted,

Wilmington, Delaware

RICHARDS, LAYTON & FINGER, P.A.

By: /s/ Marcos A. Ramos

Marcos A. Ramos (No. 4450)

Brett M. Haywood (No. 6166)

One Rodney Square

920 North King Street

Wilmington, DE 19801

Telephone: (302) 651-7700

Facsimile: (302) 651-7701

ramos@rlf.com

haywood@rlf.com

Michael L. Kichline, pro hac vice Carla G. Graff, pro hac vice DECHERT LLP 2929 Arch Street Philadelphia, PA 19102 Telephone: (215) 994-4000 Facsimile: (215) 994-2222 michael.kichline@dechert.com carla.graff@dechert.com

Paul C. Kingsbery, pro hac vice DECHERT LLP 1095 Avenue of the Americas Telephone: (212) 641-6553 Facsimile: (212) 314-0082 paul.kingsbery@dechert.com

Counsel for Defendants John R. McKernan, Edward West, and Mick Beekhuizen